

Make a Game Plan for Life – Personal Finance

1. Five Short-term goals (within next year) & associated cost (time & money) – (30 pts)
2. Five Long-term goals (1-5 years) & associated cost (time & money) – (30 pts)
3. State three things that inspire you. – (30 pts)
4. Bucket List (25 things you'd like to do in your life) – (50 pts)
5. Write up a two-minute speech that you would deliver at your 100th birthday party in a Word document. Must be at least 350 words. Have word count in footer.– (50 pts)

Career Direction – Passion, Interests, Skills Inventory

- Identify a Career Path & Job Outlook
- Find a job on Monster.com (determine gross pay) & net pay (after taxes- assume 1/3 to taxes). Attach job position to your write-up.

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6. Find affordable housing – description and monthly costs –Print off real estate listing for the house, condo or apartment. Write up a paragraph in your own words that describes it. Write up should be at least 150 words. Have word count in footer. Expense must be no more than 30% of your net pay (take home pay after taxes). (50 pts).
 7. **Create an investment plan with investment goals (how much, invested in what, time horizon). Identify your risk tolerance. Write up should be at least 150 words. Have wordcount in footer. (50 points)
 8. Create a budget using excel spreadsheet & have a write up explaining it. **Live within your budget and demonstrate it within spreadsheet. **Determine living expenses:
 - Allowances for needs: transportation, food, etc.
 - Allowances for wants: clothing, entertainment, recreation, etc.

Write up should be at least 150 words. Have word count in footer. (50 points)

9. Identify a bank that you could open a checking account with (and that would offer you services that you would require or want) based on where you'd live. Write up should be at least 150 words. Have word count in footer. (50 points)
10. Identify one credit card that you could open up (with associated costs) and how it would benefit you (i.e. reward program, etc.). List details (terms of credit card including APR and any fees.) & have a write up explaining it. Write up should be at least 150 words. Have word count in footer. (50 points)

Each assignment should be typed, contain details and be passed in on the assigned due date.

	Unacceptable 1 0	Needs Improvement 2 21	Proficient 3 25	Exemplary 4 30
	<p>Content is unacceptable. Final product demonstrates no work has been proofread.</p> <p>Writing is disorganized. Grammar, spelling, punctuation or capitalization errors are unacceptable.</p> <p>Weak effort. Poor communication of ideas to audience. Content is very weak. Incomplete content.</p>	<p>Weak content within the assignment, Final product demonstrates little work has been proofread.</p> <p>Writing could be more clear and organized. Many grammar, spelling, punctuation or capitalization errors. Needs to improve editing skills.</p> <p>Communicates a clear message to a specific audience. Few parts of assignment are comprehensive with details.</p>	<p>Final product demonstrates most work has been proofread.</p> <p>Clear and organized writing. Few grammar, spelling, punctuation or capitalization errors.</p> <p>Communicates a clear message to a specific audience. Some parts of assignment are comprehensive with details.</p>	<p>Final product demonstrates all work has been proofread.</p> <p>Clear and organized writing. No grammar, spelling, punctuation or capitalization errors.</p> <p>Communicates a clear message to a specific audience. All parts of assignment are comprehensive with details.</p>

Late assignments will be deducted 50%. Partial credit will be given for late assignments.